

Commodity Market Monitor

June 02, 2020

Soymeal/G.N Oil/Bengal Gram /Sugar

Weekly Online

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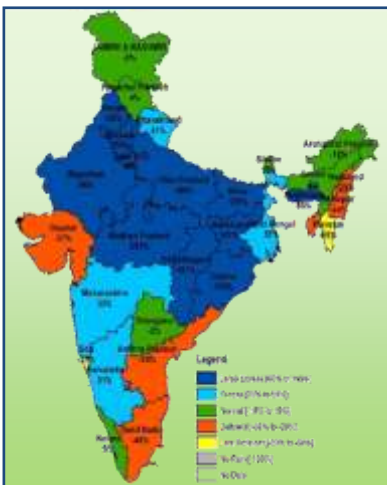
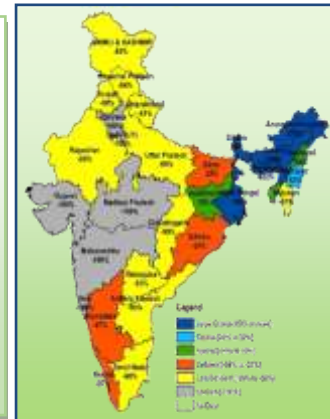
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All India Weather Status

Last week all India Rainfall status: 21st May 2020 to 27th May 2020.

- Bihar, Karnataka, Kerala and Odisha states received the deficit rainfall
- Manipur received the excess rainfall
- Andhra Pradesh, Chhattisgarh, Himachal Pradesh, Jammu & Kashmir, Mizoram, Punjab, Rajasthan, Tamil Nadu, Telangana, Uttar Pradesh and Uttarakhand states received the large deficit rainfall
- Arunachal Pradesh, Assam, Meghalaya, Sikkim and West Bengal states received the large excess rainfall
- Jharkhand, Nagaland and Tripura states received the normal rainfall
- No rainfall in Goa, Gujarat, Haryana, Madhya Pradesh and Maharashtra states.

During the week, rainfall was below Long Period Average (LPA) by 53% over the country as a whole



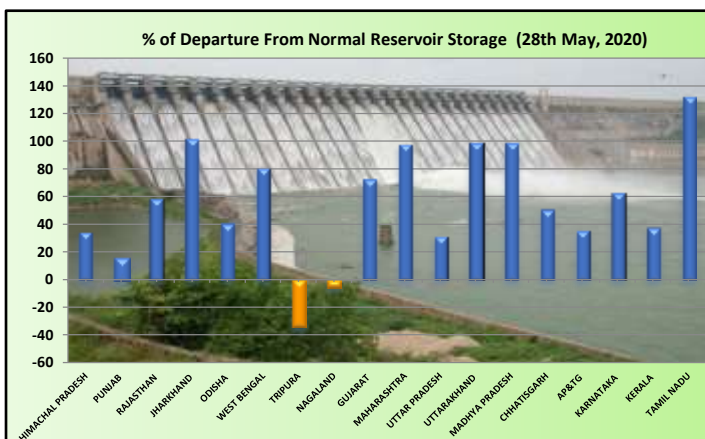
Seasonal all India Rainfall status: 1st March 2020 to 27th May 2020.

- Andhra Pradesh, Gujarat, Manipur, Nagaland, Tamil Nadu and Tripura states received the deficit rainfall
- Karnataka, Maharashtra, Uttarakhand and West Bengal states received the excess rainfall
- Goa and Mizoram state received the large deficit rainfall
- Bihar, Chhattisgarh, Haryana, Jharkhand, Madhya Pradesh, Meghalaya, Odisha, Punjab, Rajasthan and Uttar Pradesh states received the large excess rainfall
- Arunachal Pradesh, Assam, Himachal Pradesh, Jammu & Kashmir, Kerala, Sikkim and Telangana states received the normal rainfall

For the country as a whole, cumulative rainfall during 1st March 2020 to 27th May 2020 was above Long Period Average (LPA) by 20% over the country as a whole.

Weather Forecast:

- Maximum temperatures over Northwest, Central and West India likely to fall by 3-4°C during next 2-3 days.
- Fairly widespread to widespread rain/thundershowers likely over northeast India, Lakshadweep; isolated to scattered rain/thundershowers over Western Himalayan region & adjoining plains of Northwest India, central and south peninsular India. Isolated heavy rainfall also likely over Northeast India & Lakshadweep.
- Isolated to scattered rain/thundershowers likely over Andaman & Nicobar Islands.
- A Low-Pressure Area is likely to form over Southeast Arabian Sea & adjoining areas around 31st May, 2020. The situation is being monitored and accordingly daily update will be provided. Fishermen are advised to avoid deep sea fishing during 31st May-4th June.



All India Reservoir Status: as on 28th May 2020.

Central Water Commission is monitoring live storage status of 123 reservoirs of the country on weekly basis and is issuing weekly bulletin on every Thursday. The total live storage capacity of these 123 reservoirs is 171.090 BCM which is about 66.36% of the live storage capacity of 257.812 BCM which is estimated to have been created in the country. As per reservoir storage bulletin dated 28.05.2020, live storage available in these reservoirs is 58.034 BCM, which is 34% of total live storage capacity of these reservoirs. However, last year the live storage available in these reservoirs for the corresponding period was 34.110 BCM and the average of last 10 years live storage was 34.699 BCM. Thus, the live storage available in 123 reservoirs as per 28.05.2020 Bulletin is 170% of the live storage of corresponding period of last year and 167% of storage of average of last ten years.

Commodity – Soymeal

Fundamental Summary

Benchmark Location	Indore	
Market Outlook	Bearish	
Market driving factors	Factor	Impact
	Anticipated pick up in Broiler chick replacement	Bullish
	Availability of competing edible oilseed cakes	Bearish
	International Soybean Fundamentals	Bullish
	Lower availability of soybeans across markets	Bullish

Price Recap

Soymeal, (INR/Ton)	Indore	Last Closing	Week Ago	Month Ago	Year Ago
		INR 33,000	INR 32,500	INR 33,000	INR 31,200

Price Outlook

Price Direction	Bearish
Soymeal, Indore (INR/Ton)	INR 32000-34000

Fundamental Analysis and Insights

- The global edible oil and oilseed markets traded mixed with positive bias with encouraging May'20 Brazil exports, production cut led positive momentum in energy counters and depreciating currency forming the undercurrent during the week under review.
- At the Brazilian front, 2019/20 production is pegged at 120 MMT, after late season drought in few growing tracks impacting grain yields.
- Such incremental production resulted in encouraging export momentum during May'20 with partial lockdown despite surge in COVID-19 cases.
- Brazil's May soybean exports jumped 45% on the year to reach 15.5 million mt, the second-highest monthly soy shipment ever, the latest foreign trade department data released on June 1 showed, with a hefty 74% of this volume bound for China, as Chinese crushers chose the more competitively priced Brazilian beans over US-origin supply.

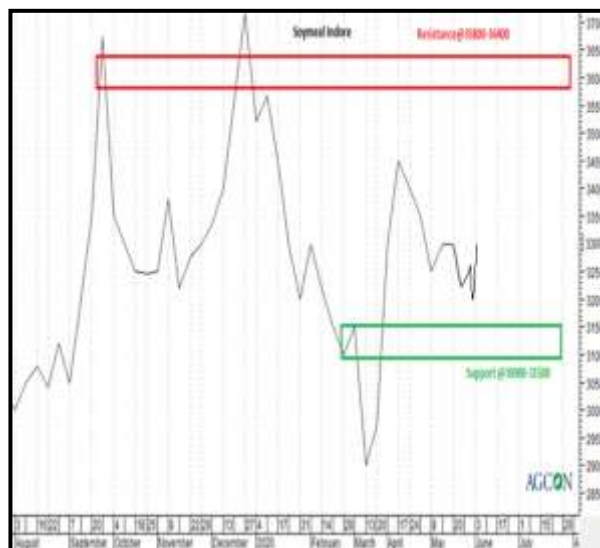
- Currently, Brazil origin Soybeans are being offered at 10 cent discount over US soybeans in destination markets of China to the crushers.
- Over January-May, Brazil shipped 74% of its 49 million mt soybeans exports -- a 40% jump from a year ago -- to China. The main reason underpinning China's strong demand for Brazilian soybeans is its weakened currency. The real has lost over 40% of its value since January, boosting the price competitiveness of Brazil's soybeans.
- Further, with Brazilian economy to contract by 7% during 2020; the underlying weak momentum in currency counters is anticipated to stay in the near term thus keeping the export pace intact in the months ahead.
- Meanwhile, Brazil has already sold over 85% of its current year crop, a rise of 20 percentage points from a year ago, and forward contracted almost 40% of next year's crop, a 20 percentage-point increase over the same period.
- However, with Chinese traders covered till Aug'20 and focused on Sep'20 shipments; lower availability of Soybeans in Brazil might prompt for looking towards Argentina amid growing Sino-US tensions.
- Amid such scenario, the traders in Argentina where we have complete lockdown to fight COVID-19 are in no urgency to strike deals at the immediate front. Such trade resilience might lend lateral support for global soybean trade at the immediate front.
- The same is reflective in the surging Basis in both Brazil and Argentina offer rates. Currently, SBO offers from Argentina have gained 30 points on w-o-w basis with Jul'20 shipment offered at 120 point premium over US soy oil. Similarly, Jul'20 shipments from Brazil are offered at 150 point premium over US soy oil.
- In an important event unfolding at Chinese front, the Government has asked state firms and large traders to abstain from booking big shipment from USA for soybeans and pork as part of mounting Sino-US tensions.
- However, this move may be visualized as threatening/ deal negotiation tool utilized by China as it is covered till Aug'20 for soybeans and north western province of China reporting fresh outbreak of Swine flu fever in the hog industry.
- Further, despite economy showing signs of recovery from COVID-19 scare, resurgence of fresh cases in hotspots that were re-opened and Chinese civilians yet not showing signs of dining outside shall keep the near term demand prospects for pork and other meat items on a low key note and thus low key demand for soybeans at the immediate front.
- Such scenario of likely restrain of Chinese buyers during Jun/ Jul might limit the upside potential in the broad Soy complex in the weeks ahead.

- Meanwhile, USDA rated the nation's soybean planting completion rate at 75% vs. 68% five-year average, but below the trade's expectation of 77%.
- Further, 52% of the U.S. soybean crop has emerged vs. 44% five-year average and in its first grade of the season; the USDA estimates the soybean good/excellent rating at 70%.
- Such good crop development reports from USA front shall keep the near term trade sentiment on a cautious note.
- On the domestic front, anticipated revival in the weekly broiler chick replacement in the poultry industry with encouraging meat prices and dropping mercury likely to reduce chick mortality shall keep the near term price sentiment on a buoyant note.
- The weekly chick replacement during Jun'20 is anticipated to hover around 3.8 crore birds in the broiler segment; in line with similar time on y-o-y basis. Such scenario shall keep the soymeal demand on a buoyant note moving forward.
- Further, with hatcheries increasing the capacity utilization with easing logistic hassles supporting chick transportation; such cues shall keep the broad trade sentiment buoyant at the immediate front.
- Further, positive gross crush margins for Soy complex continues to support the soybean seed prices. Such positive crush margins are anticipated to enhance the soy meal availability moving forward.
- Further, with Brazil doing robust trade in Soybeans and full lockdown in Argentina inviting resilience from traders; MENA region might look towards India for immediate shipments with growing risk appetite with majority of economies re-opening after lockdown.
- Such scenario, shall keep the broad trade sentiment in Soy meal counters on a buoyant note at the immediate front.
- Meanwhile, GOI has announced MSP for summer crops for 2020/21 and enhanced the prices of Soybeans by INR 170 per Qtl to INR 3880 per Qtl.
- Such higher MSP for soybeans coupled with anticipation of hike in custom duty for edible oils shall prompt for higher acreages under Soybeans for 2020/21.
- Such scenario, shall keep the broad trade sentiment on a cautious note from the medium term perspective.

Summing up, domestic soymeal prices are likely to trade sideways while attempting a recovery in the broad price sentiment with anticipated pick up in poultry demand ensuring positive gross crush margins in the coming 2-3 weeks' timeframe.

Technical Analysis

- Soy Meal Prices witnessed a volatile week and settled on positive note at INR 33000, higher by INR 500 than the preceding week.
- Earlier prices witnessed a positive turnaround after finding support at INR 29000 levels and rose on aggressive note indicating firm sentiments going forward.
- Having the probing action around INR 31000 levels, the price structure still being considered in overall buyers' territory portraying bullish market sentiments.
- Currently, prices are consolidating the gains after sharp recovery during recent weeks and immediate support is pegged around INR 30900-31500
- Minor resistance is seen around INR 34000 levels while medium term price objective is pegged around weekly chart swing highs- INR 35800-36400 area.



Concisely, prices are likely to witness a minor consolidation in the range of INR 32300-33500 ahead of drifting higher in forthcoming weeks.

SOYAMEAL(Rs/Quintal)			
Centre	Date		% Change
	6/1/2020	5/30/2020	
Indore	3200	3300	-3.03
Neemuch	3180	3220	-1.24
Kota	3300	3300	0.00
Dharwad	3320	3280	1.22

Commodity – Groundnut Oil

Fundamental Summary

Benchmark Location	Rajkot	
Market Outlook	Steady	
Market driving factors	Factor	Impact
	Higher crush on y-o-y basis	Bearish
	Substitution demand for Groundnut oil	Bullish
	Anticipation of hike in custom duty of edible oils	Bullish
	Resumption of trade with Malaysia in oil palm	Bearish
	Competing edible oils sentiment	Bullish
Waning export prospects to China	Bearish	

Price Recap

Groundnut oil, Rajkot (INR/Tonne)	Last Closing	Week Ago	Month Ago	Year Ago
	INR 134000	INR 135000	INR 134500	INR 103000

Price Outlook

Price Direction	Bearish
Groundnut oil, Rajkot (INR/Tonne)	INR 132000-INR 140000

Fundamental Analysis and Insights

- Domestic Groundnut oil counters gave away prior session gains with India and Malaysia coming to an accord on CPO trade. Further the trade was in the back seat with absence of fresh trade enquires from retail supply chain.
- Meanwhile, 3rd advance crop estimates released by GOI has pegged 2019/20 Groundnut production at 93.27 Lakh tons, higher by about 30% on y-o-y basis.
- Meanwhile, NAFED has purchased 7.21 lakh tons of Ground Nut across key producing regions during 2019/20. Currently, NAFED holds about 7.39 Lakh tons of inventories in the warehouses.
- On the other hand, more expeller units of groundnut oil have become operational in Gujarat with ample availability of Groundnut; thus keeping the broad trade sentiment on

a steady note.

- Meanwhile, though Chinese buyers were aggressive in Sun and CPO during May'20; absence of trade enquiries continues to keep trade on a back foot.
- Further, Indian demand for Ground nut oil for 2019/20 ending Sep'20 is anticipated at 1.4 million tons; surging by 0.2 million tons on y-o-y basis. Such incremental demand prospects shall keep the broad trade sentiment buoyant.
- However, cheaper international prices for Sun and Soy oil with currency depreciation enhancing the export competitiveness at source; the import prospects shall remain wide open; thus arresting any aggressive gains in Ground nut oil prices; thereby keeping the broad price action range bound for a while.
- Moving forward, lower disposable incomes as a result of COVID-19 crisis; FMCG demand for HPS ground nut and groundnut derivatives viz., Peanut butter shall stand decimal thus enhancing the groundnut availability for oil milling.
- Amid such low key demand in related industries, one might witness groundnut availability for crushing to increase from 30% to 44% in South India (of the total production).
- Amid such scenario, enhanced demand prospects and availability of the seed for crushing shall keep the broad trade sentiment range bound for a while.
 - Meanwhile, with SEA requesting GOI to hike import duties on all edible oils with revision in duty for crude forms to 45% from existing 37.5% and refined forms to 50%; any such move shall enhance the cost of ownership of imported oils thereby lending lateral support for domestically produced edible oils.
- Further, with NAFED indicating no urgency to dispose Groundnut stocks at the immediate front; cessation of harvest pressure and trickling volumes might invite firming Ground nut seed prices moving forward.
- With poor off-take of various edible oil meals with ample availability from rabi harvest; the crush margins might come under pressure moving forward. Such scenario might result in lower seed crush during Jun'20 thus limiting the availability of Groundnut oil moving forward.
- Such scenario might cap any aggressive slide in the prices at the immediate front and any weakness in the immediate front might be short-lived and can be corrective in nature.

Summing up, look for domestic groundnut oil prices to trade range bound finding support in duty hike speculations and anticipated lower crush during Jun'20 in the coming 2-3 weeks' timeframe.

Technical Analysis

- Groundnut oil Rajkot prices settled on negative note at INR 134000/tonne lower by INR 1000/tonne than the preceding week.
- The uptrend seems overstretched in the short term while prices may transition in a range – INR 132000-140000 before any pullback in the broader trend can be expected.
- On the higher side, INR 140000-142000 levels may act as resistance and instil supplies in the market.
- On the lower side, INR 132000-133000 levels likely to act as interim support as lower bounds of transitional range, ahead of the pullback.



Concisely, prices are likely to consolidate in the range of INR 133000-140000 levels in the forthcoming weeks.

Mandi		Price in Rs/ Quintal		
Location	6/1/2020	5/25/2020	% Change	
Gondal	1275	1350	-5.6	
Rajkot	1275	1300	-1.9	
Bikaner	1160	1230	-5.7	
Mumbai	1330	1340	-0.7	

Commodity – Bengal Gram

Fundamental Summary

Benchmark Location	Delhi	
Market Outlook	Range Bound to Bearish	
Market driving factors	No import quota for yellow peas	Bullish
	Procurement activity by NAFED	Bullish
	Opening of economic activities	Bullish
	Buying at lower levels	Bearish
	Expectation of higher arrivals	Bearish
	Free distribution of dal	Bearish

Price recap (INR/Qtl)

	Last Closing	Week Ago	Month Ago	Year Ago
Chana, Delhi (INR/quintal)	4156	4127	4300	4652

Price Outlook (2-4 weeks)

Time frame	2-3 weeks	2 – 4 months
Price Direction	Range bound to slightly firm	Range bound
Price Range (INR/Qtl)	3980-4350	4200-4600

Fundamental Analysis and Insights

- Indian chickpea prices traded range bound to slightly firm last week amidst procurement activity by the government, no import quota for peas, free distribution of dal by government, higher arrivals in the major producing region and lower demand from millers.
- **Government decision:** GOI has decided to open up the economic activity in phases in which standard operating system will be followed. Opening up of hotels, restaurants and street vendors may uplift the demand of chickpeas.

- GOI has not allocated any quota for import of yellow peas this year. Lower availability of yellow peas at the Indian front may give good support to the domestic chickpea prices.
 - GOI has announced to provide free Chickpea dal to 20 crore migrant and BPL card holder for two months. Free distribution of dal may put further downward pressure to the prices.
 - **Procurement Update:** All India chickpea procurement reached at 9.55 Lakh MT. Big farmers whose allocated procurement quota is unused, they are buying chickpea from the traders and selling the same at the procurement center at the MSP price. Domestic Chickpea prices are trading at INR 3900 – 4100 per quintal, lower than MSP which was fixed at INR 4875 per quintal.
- | All India Procurement as on 30-5-2020 | |
|---------------------------------------|-----------------------|
| State | Quantity (in '000 MT) |
| Andhra Pradesh | 127.92 |
| Karnataka | 101.84 |
| Rajasthan | 216.57 |
| Telangana | 47.60 |
| Maharashtra | 131.52 |
| Madhya Pradesh | 232.29 |
| Uttar Pradesh | 7.71 |
| Haryana | 5.53 |
| Gujarat | 84.11 |
| Total | 955.09 |
- Govt of India has targeted to procure 2 million MT of Chickpeas for the year, approximately 20% of the total production. Procurement activity is providing good support to the prices and restricting the downfall.
 - **At demand front,** millers demand is still stagnant as processing units continues to operate at 30-40 per cent of their installed capacity. Stockiest are also side-line as they are expecting more downward correction in the prices as normal activity resume in the mandis and arrival pace further increases after the lockdown. However, as per government order to open up the economic activity in the non-containment zone and opening up of restaurants, hotels and street vendors we can expect some buying from the market participants.
 - **Arrivals of chickpea** has increased from last few weeks due to ease in lockdown. However, arrival pressure is expected to increase once the normal activity is resumed in the mandis after 31st May when the lockdown period gets over and market starts operating normally. Expectation of higher arrivals will limit the gains.
 - **At the import front,** imports into India are not feasible at the current market prices which are trading at a discount over International counterparts.
 - **Production Update:** According to the third advance production estimate, all India Chickpea production in 2019-20 is estimated at 10.90 million MT which 9.65 percent higher than 2018-19 production estimate of 9.94 million MT. However, market participants are expecting production in the range of 10.3-10.7 million MT.

Summing up, domestic Chickpea prices are likely to trade range bound to slightly firm amidst opening of economic activity and buying at lower levels. However, expectation of higher arrivals

may limit the gains.

Technical Analysis

- Chana Delhi prices traded on positive note during the concluded week and settled marginally higher at INR 4168 up by INR 48 than preceding week.
- Prices have been pulling back during previous weeks on aggressive note within sellers' territory ranging from INR 4500-3850 on the weekly chart.
- During the last several weeks' price action, sellers' momentum faded and was unable to make lower lows (resume the broader downtrend) on the daily chart indicating another attempt of price recovery towards INR 4350 resistance area initially.
- On the higher side, INR 4350 levels (sellers breach area) likely to act as ceiling for prices while key resistance is pegged around INR 4410-4470 levels.
- On the lower side, INR 4070 levels likely to act as interim support expected to hold the prices for couple of weeks.



Concisely, prices are likely to attempt further recovery towards INR 4350 levels while staying above INR 4080 levels bearing positive bias in forthcoming weeks.

Bengal Gram			
Location	5/29/2020	5/22/2020	%Change
Kanpur	4175	4225	-1.18
Solhapur	3950	4000	-1.25
Akola chapa	4030	4100	-1.71
Delhi	4100	4150	-1.20

Commodity – Sugar

Fundamental Summary

Benchmark Location	Muzaffarnagar	
Market Outlook	Sideways	
Market driving factors	Factor	Impact
	Coronavirus lock down opening & heat wave in North India – higher offtake than April	Bullish
	Export parity favoring LQW export	Bullish
	Accumulation of higher stocks with mills	Bearish
	Demand from Iran and Indonesia	Bullish
	INR 2.08 b Cane Payment arrears on UP mills	Bearish

Price recap (INR/Qtl)

Market centre	Last Closing	Week Ago	Month Ago	Year Ago
SugarM, Muzaffarnagar (INR/quintal)	3120	3125	3110	3325

Price Outlook (2-4 weeks)

Time frame	2-3 weeks	2 – 4 months
Price Direction	Sideways	Sideways to bearish
	3060 – 3200	3060 – 3200

Fundamental Analysis and Insights

- **Crushing Update** – Crushing is almost finished in most of the regions except in Uttar Pradesh, where still 17 mills are functioning. As per ISMA as on 31st May India produced 26.82 mmt, which is higher than ISMA's earlier estimated 26.5 mmt considering this ISMA increased production estimate to 27 mmt close to AGCON estimate of 27 to 27.2 mmt. extend May quota also. But the better offtake has supported prices last week.
- Compared to 26.82 mmt current year last year India produced 32.75 mmt by end May,

because of lower production in Maharashtra and Karnataka due to lower area and yield as a result of initial drought and than prolonged flooding. But for 2020-21 the area is expected to recover in Maharashtra and Karnataka due to ample water availability, i.e. why sugar production is also expected to come back in range of 31 to 33 mmt.

- **Domestic Prices** - During last week sugar price traded flat in range of INR 31500 to INR 31600/qt for M grade Muzaffarnagar as the sugar offtake improved, and some pipeline stock was also created in anticipation of opening of lockdown.
- **Demand** - Although the offtake was better even then millers were not able to sell their complete May domestic sale quota specially in Maharashtra and it is expected that about 400 to 500 k Mt domestic sale quota left with millers and out of that about 250 k Mt is with Maharashtra.
- We had already reduced the consumption by 1.2 mmt over current year estimated consumption of 26.2 mmt due to Covid-19 lockdown and 500 k Mt over last year. But considering the lower quota allocation of April, May and June than last year (850 k Mt YOY) and even then the offtake remaining lower than fixed quota and in current situation the consumption may remain lower than last year monthly consumption as bulk and festival demand may be lower than normal. Over that last year out of quota sale was also there and as mills are not able to sell their fixed quota so out of quota sale will also be very low although some mills still do that. So we are reducing our consumption estimate further lower to 23.8 mmt from earlier estimated 25 mmt, a decrease of 1.2 mmt over last estimate and 1.7 mmt YOY.
- This will lead to further increase in ending stocks with mills to about 13.2 mmt.
- **Cane Payment Arrears** - The sugarcane payment arrears to farmers in Uttar Pradesh are at very high level of 2.08 billion USD vs 1.5 billion USD last year. The demand for payment of arrears is getting stronger and will keep pressurizing mills in UP.
- **Export demand & parity** - The export demand is good due to strong Iran and Indonesian demand and export parity is also profitable as Indian LQW's are trading at USD 340 to USD 345/Mt FOB prices. By end May about 3.8 mmt has been dispatched . Although some hurdles are coming due to labour migration from ports also, but still we think that our estimated 4.9 to 5 mmt export should happen.
- Basis India minimum selling domestic prices, FOB price parity for white sugar is at USD 312/mt for LQW's from Maharashtra and Karnataka and from Uttar Pradesh at USD 319/mt although millers are getting better prices.
- **Summing up**, the opening of lockdown is bringing back demand, but still the

normalization will take time and bulk demand come back is a long way to go. So on short term basis the revival in offtake will keep support the prices on higher side of range for next 2-3 weeks. On long term basis the fundamentals remain bearish.

Technical Analysis

- ✓ Sugar M prices closed on a positive note at INR 3160 at Muzaffarnagar markets.
- ✓ Prices continue to trade in a bearish trend after forming negative divergence on the weekly RSI setup and breaking below the rising trendline.
- ✓ The current weakness shall find support near the previous swing bottom at INR 3060 before taking a pause.
- ✓ Any rise in prices shall face resistance near the trendline at INR 3200.
- ✓ Prices are likely to trade on a sideways sin the coming 2-3 weeks towards INR 3060 before regaining strength.



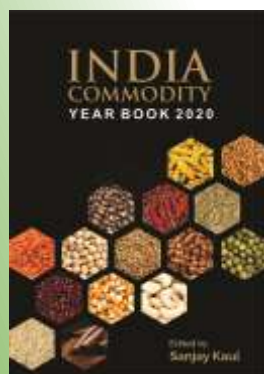
Mandi		Price in Rs/ Quintal		
Location	6/1/2020	5/25/2020	% Change	
Muzaffarnagar	3120	3160	-1.3	
Ghaziabad	3400	3440	-1.2	
Kolkata	3650	3650	0.0	

The Week That Was!

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Commodity	Latest	Fortnight ago	Month ago	Year ago
	0 June 2020	17 May 2020	01 May 2020	01 June 2019
Soymeal	33,000	32,500	33,000	31,200
Ground Nut oil	1340	1350	1345	1030
Bengal Gram	4156	4127	4300	4652
Sugar	3120	3125	3110	3325

MINIMUM SUPPORT PRICE (Rs/Qtl.)		
Commodity	2018-19	2019-20
KHARIF **NEW**		
Paddy Common	1750	1815
paddy grade A	1770	1835
Jowar Hybrid	2430	2550
Jowar Maldandi	2450	2570
Bajra	1950	2000
Ragi	2897	3150
Maize	1700	1760
Tur/Arhar	5675	5800
Moong	6975	7050
Urad	5600	5700
Groundnut	4890	5090
Sunflower seed	5388	5650
Soybean Yellow	3399	3710
Sesame	6249	6485
Niger seed	5877	5940
Cotton (Medium Staple)	5150	5255
Cotton (Long Staple)	5450	5550
RABI**NEW**		
Commodity	2018-19	2019-20
Wheat	1840	1925
Barley	1440	1525
Gram	4620	4875
Masoor (Lentil)	4475	4800
Rapeseed/Mustard	4200	4425
Safflower	4945	5215
*includes bonus of Rs 200 per quintal		
# includes bonus of Rs 100 per quintal		



Crop & PHMF Division
Progress area coverage under Rabi crops as on 31.01.2020

Area : In lakh

hectare

Sl.no	Crop	Normal Rabi Area (DES)	Normal of corresponding week	Area sown		Difference of 2019-20 over	
				2019-20	2018-19	Normal of corresponding week	2018-19
1	Wheat	305.58	303.69	336.18	299.6	32.49	36.88
2	Rice	42.76	22.7	28.8	25.31	6.1	3.49
3	Pulses	146	151.1	161.17	151.78	10.06	9.39
a	Gram	93.53	95.38	107	96.19	11.83	11.02
b	Lentil	14.19	16.09	16.07	16.91	-0.02	-0.84
c	Field pea	9.45	10.33	9.64	10.46	-0.69	-0.81
d	Kulthi	2.04	4.59	5.15	5.43	0.57	-0.28
e	Urad bean	8.61	8.4	7.63	7.53	-0.77	0.1
f	Moong bean	10.1	6.51	6.19	6.1	-0.31	0.09
g	Lathyrus	4.13	3.7	3.31	3.09	-0.4	0.02
h	Other pulses	3.94	6.1	5.96	6.07	-0.14	-0.11
4	Coarse Cereals	60.78	55.06	55.69	47.77	0.63	7.92
a	Jowar	35.75	31.64	30.22	25.03	-1.42	5.19
b	Bajra	0.31	0.21	0.2	0.13	-0.1	0.07
c	Ragi	0.46	0.55	0.47	0.62	-0.08	-0.16
d	Maize	17.49	15.22	16.98	14.78	1.76	2.2
e	Barley	6.77	7.44	7.82	7.2	0.38	0.62
5	Oilseed	78.85	81.36	80.29	80.36	-1.07	-0.07
a	Rapeseed & mustard	60.48	67.73	69.51	69.76	1.78	-0.24
b	Groundnuts	7.76	5.95	4.76	4.59	-1.2	0.17
c	Safflower	1.41	0.85	0.63	0.43	-0.22	0.2
d	Sunflower	2.96	2.14	1.04	1.13	-1.1	-0.09
e	Sesamum	3.12	0.76	0.56	0.71	-0.21	-0.15
f	Linseed	2.99	3.51	3.46	3.44	-0.06	0.02
g	Other oilseed	0.14	0.42	0.34	0.3	-0.08	0.04
	Total crops	633.98	613.91	662.13	604.52	48.21	57.61

AGCON QUIZ ANSWERS OF THE PREVIOUS WEEK

1 What is maize procurement target in Andhra Pradesh for 2019-20? 3.4 MT

2 Argentina Soybean production is now estimated at? 53.5 MMT

3 What is AGCON sugar production estimate for 2019-20? 270 Lakh mT

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1	Vikas Kumar	Karnal	CM
2	Mukesh Basetia	Kota	CM
3	Vamshikrishna G	Adilabad	S&P
4	Kartik Dara	gurgaon	Projects
5	Tanuj Goyal	Gurgaon	NFin
6	Jita Behera	Aurangabad	CM
7	Anil Solanki	Jodhpur	CM
8	Kuldip Singh	Gurugram	Silo Project
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