

Commodity Market Monitor

Sep 10, 2020

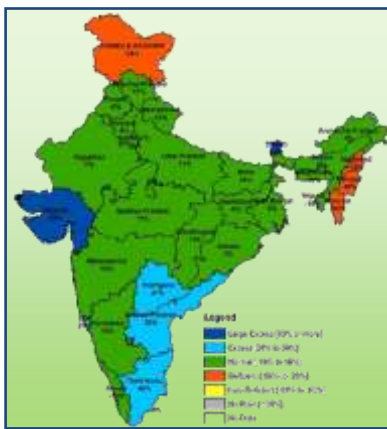
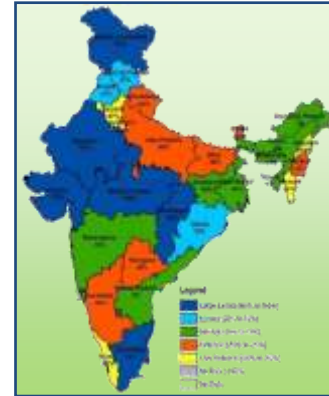
Urad/Wheat/Sugar/Maize

All India Weather Status

Last week all India Rainfall status: 27th Aug 2020 to 02nd Sep 2020.

- Bihar, Delhi, Karnataka, Manipur, Sikkim, Telangana, Uttar Pradesh and Uttarakhand states received the deficit rainfall.
- Himachal Pradesh, Odisha and Punjab state received the excess rainfall
- Chandigarh, Haryana, Kerala, Mizoram and Nagaland states received the large deficit rainfall.
- Chhattisgarh, Gujarat, Jammu & Kashmir, Madhya Pradesh, Rajasthan and Tamil Nadu states received the large excess rainfall.
- Andhra Pradesh, Arunachal Pradesh, Assam, Goa, Jharkhand, Maharashtra, Meghalaya, Tripura and West Bengal states received the normal rainfall.

During the week, rainfall was above Long Period Average (LPA) by 31% over the country as a whole



Seasonal all India Rainfall status: 1st June 2020 to 02nd Sep 2020.

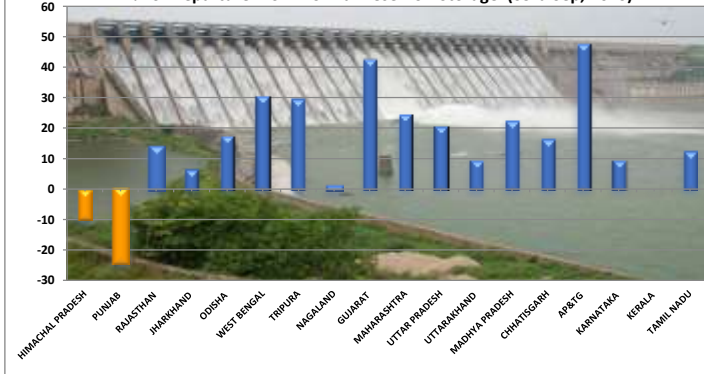
- Jammu & Kashmir, Manipur, Mizoram and Nagaland states received the deficit rainfall.
- Andhra Pradesh, Goa, Tamil Nadu and Telangana state received the excess rainfall.
- Gujarat and Sikkim state received the large excess rainfall.
- Arunachal Pradesh, Assam, Bihar, Chandigarh, Chhattisgarh, Delhi, Haryana, Himachal Pradesh, Jharkhand, Karnataka, Kerala, Madhya Pradesh, Maharashtra, Meghalaya, Odisha, Punjab, Rajasthan, Tripura, Uttar Pradesh, Uttarakhand and West Bengal states received the normal rainfall.

For the country as a whole, cumulative rainfall during 1st June 2020 to 02nd Sep 2020 was above Long Period Average (LPA) by 9% over the country as a whole.

Weather Forecast:

- Fairly widespread rainfall with isolated heavy falls likely over East & northeast India and over scattered to fairly widespread rainfall over south Peninsular India. Isolated to scattered rainfall over parts of Central India. Dry weather likely over Gujarat state and Northwest India except over East Uttar Pradesh.
- Heavy rainfall likely at isolated places over Vidarbha, Chhattisgarh, Bihar, Sub-Himalayan West Bengal & Sikkim, Odisha, Andaman & Nicobar Islands, Assam & Meghalaya, Nagaland, Manipur, Mizoram & Tripura, Coastal Andhra Pradesh & Yanam, Telangana, Karnataka and Kerala & Mahe.
- Thunderstorm accompanied with lightning likely at isolated places over Bihar, Jharkhand, Gangetic West Bengal, Odisha, Assam & Meghalaya, Nagaland, Manipur, Mizoram & Tripura, Coastal Andhra Pradesh & Yanam, Telangana and Tamilnadu, Puducherry & Karaikal.
- Strong Wind (speed reaching 45-55 kmph) likely over Southwest Arabian Sea. Fishermen are advised not to venture into these areas.

% of Departure From Normal Reservoir Storage (03rd Sep, 2020)



All India Reservoir Status: as on 03rd Sep 2020.

Central Water Commission is monitoring live storage status of 123 reservoirs of the country on weekly basis and is issuing weekly bulletin on every Thursday. The total live storage capacity of these 123 reservoirs is 171.091 BCM which is about 66.36% of the live storage capacity of 257.812 BCM which is estimated to have been created in the country. As per reservoir storage bulletin dated 03.09.2020, live storage available in these reservoirs is 139.158 BCM, which is 81% of total live storage capacity of these reservoirs. However, last year the live storage available in these reservoirs for the corresponding period was 134.425 BCM and the average of last 10 years live storage was 116.268 BCM. Thus, the live storage available in 123 reservoirs as per 03.09.2020 Bulletin is 104% of the live storage of corresponding period of last year and 120% of storage of average of last ten years.

Commodity – Urad

Fundamental Summary

Benchmark Location	Kanpur	
Market Outlook	Range bound with weak undertone	
Market driving factors	Factor	Impact
	No extension in import timeline	Bullish
	Crop damage reports in key producing states	Bullish
	Arrivals of new crop	Bearish
	Selling of old stocks by NAFED	Bearish

Price Recap

kanpur (INR/quintal)	Indore	Last Closing	Week Ago	Month Ago	Year Ago
		6350	6350	6300	4350

Price Outlook (2-4 weeks)

Time frame	2-3 weeks	2 – 4 months
Price Direction	Range Bound to slightly bearish	Range Bound to slightly bearish
Price Range (INR/Qtl)	6180-6800	6180-6900

Fundamental Analysis and Insights

- Indian Black gram prices traded range bound as new crop arrivals in Maharashtra and Karnataka followed by selling of old stocks by NAFED put downward pressure to the prices whereas rumours of no extension in the time lines on imports coupled with expectation of lower yields supported the prices.
- Rumours are making rounds in the trade circles that Indian Govt is not in a favour of extending the timelines on imports of Black gram as harvest of Kharif crop has been initiated and arrivals of new crop started hitting the markets.
- Black gram Imports are estimated at 1.2 lakh MT between Apr'20 to Aug'20 as against the

import quota of 4 lakh MT set for the year 2020-21. Non extension of import timelines will limit the supply pressure and restrict it to domestic crop.

- As on 04th September, all India Black gram Kharif 2020-21 plantings are reported at 37.92 lakh hectares, higher by 0.93% compared to 37.57 lakh hectares of plantings witnessed during last year.

All India Black Gram Sowing as on 04th Sept 2020					
States	Normal Area	Normal Area of Corr. Week	2020	2019	% Change
M.P.	14.38	14.18	16.00	16.50	-3.03
U.P.	5.5	6.5	6.9	7.0	-2.07
Raj.	5.13	4.17	3.77	4.57	-17.60
Others	10.48	11.49	11.28	9.49	18.94
Total	35.53	36.33	37.92	37.57	0.93

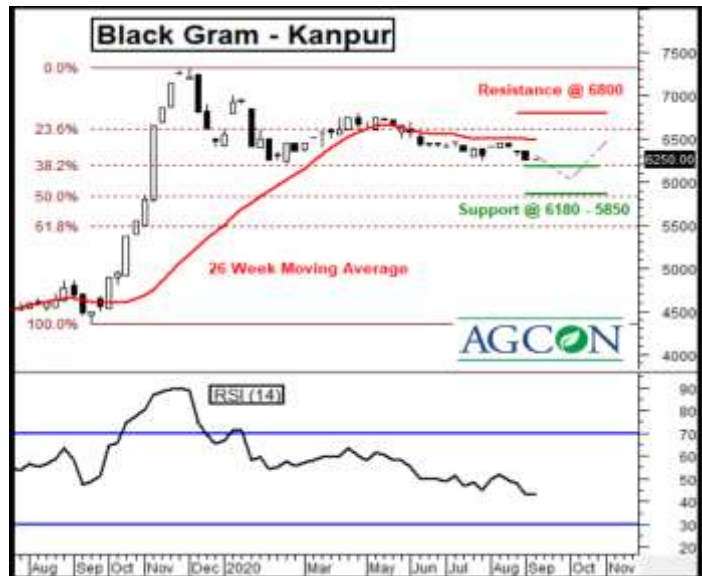
- Crop damages have been witnessed in Maharashtra, Madhya Pradesh and Rajasthan on account of excess rainfall as well as pest & disease infestation. Crop damages are estimated to be in the range of 20% to 30% across these three states.
- Supply tightness will be experienced at the Indian front on account of lower inventories, import restrictions and lower crop as against initial estimates. However, arrival pressure at the immediate near term will take a front seat for a while.
- Arrivals of new crop have started hitting the markets in Maharashtra and Karnataka. Reports emanating from the markets point towards inferior quality confirming the crop damages. Further, farmers are hinting at lower yields on a y-o-y basis
- NAFED continue to sell their old stock in small amount to clear space for the upcoming procurement season. However, at present they are still rejecting lower bids and passing bids in the range of INR 4900-5300 per quintal depending upon the quality of the crop.
- Looking at the current market conditions, it looks difficult for the markets to trade lower than MSP and might keep NAFED on the sidelines during the season.

Bids received by NAFED for Black gram as on 5th Sept		
State	Price range (INR/Qtl.)	Quantity (in MT)
Uttar Pradesh	4000-4500	700
Madhya Pradesh	5052-5252	340
Maharashtra	5075	63

Summing up, domestic black gram prices are likely to trade range bound with weak undertone amidst arrivals of new crop in the market.

Technical Analysis

- Black gram prices traded on a subdued note and closed down by INR 10 and settled at INR 6360 from the previous week at Kanpur markets.
- The weekly RSI(14) setup is hovering just below the mid-point indicating the markets to remain in a mixed note.
- Prices are also trading just below the 26 Week Moving Average at INR 6505 keeping the current sentiment on a weak note making it the immediate resistance.
- The 38.2% Fibonacci retracement level coupled with the previous swing bottom at INR 6180 at the same point acts as a vital support for the prices in the coming weeks.
- However, any gains in price shall be limited to INR 6502 near the 26 Week Moving Average and near the previous swing top of INR 6800.



Prices are likely to trade on a sideways note between INR 6180 - 6800 in the coming 2-3 weeks.

Commodity – Wheat

Fundamental Summary

Benchmark Location	Kota	
Market Outlook	Sideways to Bearish	
Market driving factors	Factor	Impact
	Reduction in FCI offer price for OMSS (URS) sale	Bearish
	Low key stockist activity across physical markets	Bearish
	Surging inventory	Bearish
	Free grain distribution till Nov'20	Bullish
	Low key lifting of Wheat under PMGKAY	Bearish

Price Recap

Wheat, Kota, FAQ quality	Last Closing	Week Ago	Month Ago	Year Ago
	1764	1773	1800	1980

Price Outlook

Price Direction	Sideways to Bearish
Price Range (INR/Qtl)	INR 1750 – INR 1875

Fundamental Analysis and Insights

- Domestic Wheat counters continued to reel under selling pressure amid reduction in URS wheat offer price by FCI under OMSS (URS) amid lacklustre trade enquiries in the physical market forming the under current.
- Meanwhile the arrivals in the physical markets of Rajasthan were reported to have high moisture, rain induced quality deterioration prompting trade to stay side-lined.
- Amid such scenario, the physical market prices in Kota market hovered at INR 1550/1575 per Qtl while the FAQ mill quality is offered at INR 1720 per Qtl on loose basis. Meanwhile, lokwan tax paid is offered at INR 1800 per Qtl.
- Meanwhile, the average per day volume of arrivals across markets in Rajasthan hovered

at 683 tons during the just concluded week showing slight improvement from prior week pace of 646 tons. Mandi arrivals in Rajasthan are being reported to have more moisture and quality concerns, thus keeping trade on the back foot.

- Meanwhile, average daily arrivals across major physical mandis of MP were reported low during the just concluded week with average daily arrivals hovering around 200 tons with rains led logistic hassles taking the centre-stage.
- With SW monsoon rains till Aug 31st delivering 9% higher rainfall from normal (784.8 mm vs. 716.9 mm); the same shall stand conducive for ground water replenishment and shall boost the optimism for higher acreages under Wheat during the ensuing Rabi season.
- Further, with anticipations high for cooler winters in North India coupled with absence of migrant labourers, the same stands supportive for higher acreages for third consecutive year on the trot.
- Such anticipations shall weigh on the broad trade sentiment moving forward thereby keeping the underlying weak sentiment intact across wheat counters.
- Amid such scenario, the recent rains inflicted damage in the procured grains in MP and UP may not impact the trade sentiment moving forward.
- Further, Rabi grain MSP announcement in Sep'20 shall stand critical to ascertain the medium-term trade and price sentiment with initial estimates emanating from trade point to no significant increment in the Wheat MSP for 2021/22 season.
- However, chances are high for increment in the wheat MSP by INR 50/ 80 per Qtl amid GOI ambition to double the farmer incomes by 2022 and with UP, Bihar and WB elections round the corner.
- Such increment in Wheat MSP shall enhance the prospects of higher Wheat acreages in the states of Rajasthan, MP, Punjab, Haryana, Bihar and UP thereby inviting higher grain procurement by FCI for third consecutive year.
- URS wheat offer price stands at INR 1840 per Qtl and the off take till date stands encouraging only in Maharashtra while the rest of the state's participation for wheat from the central pool stands lacklustre.
- Further, with prevailing FAQ wheat prices not offering cost of carry for the trade one might witness stockist liquidation in the weeks ahead with onset of Kharif harvest during Sep/ Oct timeframe. Such indications shall keep the average daily arrivals of FAQ and Mill quality wheat on a steady note in the weeks ahead.
- With 2019/20 harvest pegged at 108 MMT, depicting that the markets are amply supplied; the same shall keep the broad trade sentiment range bound for a while.

- Meanwhile, with GOI extending the free distribution of grains till Nov'20; such liquidation of inventory shall arrest any aggressive slide in the prices as we move forward.
- Despite of free grain distribution by GOI; the stock prior to next harvest suggest that the markets are amply supplied with end stock surging by 4.4 MMT on y-o-y basis.
- However, special varieties like Sharbati and Lokwan prices ruled steady across markets in MP and Rajasthan with stockists showing no urgency to liquidate owing to limited production and steady off-take.

Summing up, wheat counters are likely to stay range bound while keeping the underlying weak momentum intact amid lower URS wheat offer prices and arrival of poor quality wheat in the physical markets weighing on the trade sentiment in the coming 3-4 weeks' timeframe.

Technical Analysis

- Wheat prices continued to trade in a negative tone and closed at INR 1764 as compared to INR 1773 during the same period previous week.
- Prices continue to trade on a subdued note and heading towards the long-term support at INR 1700.
- The weekly RSI(14) setup is turning flat and moving towards the over-sold region again suggesting the prices to remain on a weak note in the coming few weeks.
- Any such weakness in prices shall find strong support near the previous swing bottom at INR 1750 and INR 1700. Only a break below the same shall extend the prices further lower.
- However, any rise in prices from here shall find strong resistance near the 23.6% Fibonacci retracement level near INR 1875.



Prices are likely to trade on a sideways to negative note between INR 1700 – INR 1875 in the coming 3-4 week's timeframe.

Commodity – Sugar

Fundamental Summary

Benchmark Location	Muzaffarnagar		
Market Outlook	Sideway		
Market driving factors	MSP decision delayed	Bearish	
	FRP increase approval taken as a basis for MSP increases	Bullish	
	Rumor about govt. thinking on increase in domestic fuel ethanol prices	Bullish	
	Coronavirus lockdown – frequent lockdown in various states – impacting consumption	Bearish	
	September month domestic quota fixed at 2.2 mmt, higher by 250 k Mt YOY	Bearish	
	INR 1.30 b Cane Payment arrears on UP mills and UP government putting pressure on mills to pay farmers	Bearish	
	Accumulation of higher stocks with mills	Bearish	

Price recap (INR/Qtl)

	Last Closing	Week Ago	Month Ago	Year Ago
Muzaffarnagar (INR/quintal)	3295	3293	3265	3200

Price Outlook (1-2 weeks)

Price Direction	Sideways
Price Range	3240-3380

Fundamental Analysis and Insights

- ✓ **2020/21 crop Update** – Last week most of the cane growing regions received deficit

rainfall except Gujarat, Tamil Nadu, South Karnataka, Andhra Pradesh & Telangana, which received above normal rainfall.

- ✓ 11th - 17th Sep forecast is showing above normal rainfall in North Karnataka and Maharashtra and , while in rest of the regions normal to below normal rainfall is forecasted. Overall it is not an issue for yields as most of the regions have cumulatively received above normal to normal rainfall till now.
- ✓ Overall our expectation is 31.5 mmt of sugar with a range of 31 to 33 mmt of sugar production for India.
- ✓ **Government Policy – Decision on increase in MSP of sugar** – No clarity or decision has come up from government, although the millers are hopeful of increase in MSP by 1 st Oct as they are taking FRP increase as the basis.
- ✓ Although in our view the FRP increase is for 2020-21 crop and increase in MSP if comes then it should be for **sale of** 2020-21 sugar produced, which may start only after Jan 2021, so government still has time to decide.
- ✓ **Buffer stock subsidy** – Buffer stock subsidy on 4 mmt of sugar ended on 31st July. As per food ministry official the ministry will move proposal to reinstate the subsidy. On the contrary the “Niti Aayog” (Policy making commission) recommended to government that Buffer stock subsidy should be scrapped on grounds that it incentivizes mills to over produce and is an additional expense for the government. Till now there is no news or rumor of any proposal sent to government.
- ✓ **Ethanol policy and price** – As per sources oil ministry may seek cabinet’s approval to increase the price of ethanol for 2020-21 season. Basis speculation the price raise recommendation for B-heavy ethanol is INR 3/lt and for C-heavy is INR 1.5/lt. But as MSP decision is delayed, it seems this proposal is also on hold or may be put together with MSP.
- ✓ The govt. has set an all-India cumulative target of producing 3.62 b liter ethanol production for 2020-21 and told sugar producing states to ensure mills use 85% of their capacity. It will take India blending rate to 10%.
- ✓ **Export subsidy for 2020-21** – There is no development from government about export subsidy for 2020-21, although most of the industry and trade think that subsidy will continue. There are different school of thoughts on export subsidy for 2020-21, some think that initially subsidy will reduce basis current prices and quantity will be increased to 7 mmt, while others are of the view that quantity may be kept similar to buffer stock i.e. 4 mmt. But as we stated above there is no development from government on this issue.

- ✓ **Domestic Sales Quota** – As suggested by us last week that September domestic sales quota at 2.2 mmt is bearish as it is heavier even at normal consumption and the sale will depend upon pipeline traders becoming active again for stock and sale in anticipation of MSP increase.
- ✓ **Domestic Prices** – During the week the domestic prices of M grade Muzaffarnagar (North India – West UP) closed flat at INR 32950/Mt vs INR 32934/Mt. The millers are not able to sell much during last week as the pipeline has already bought stock from August quota and even that has not been liquidated. The millers were not desperate to sell so prices remain steady.
- ✓ **Cane Payment Arrears** - The millers in Uttar Pradesh are slowly paying sugarcane payment arrears to farmers reducing to 1.31 billion USD vs 1.36 billion USD last week.
- ✓ After Uttar Pradesh Chief minister asked for strict action against defaulting mills the payment speed has improved although still it is a big figure.
- ✓ **Export demand & parity** - India has done export contracts for 5.8 mmt and out of that shipped 5.57 mmt till 4th Sep. Our export estimate for current season is 5.8 mmt.
- ✓ Basis current domestic prices, FOB price parity for white sugar is at USD 331/mt for LQW's from Maharashtra and Karnataka & from Uttar Pradesh at USD 348/mt with INR at 73.5 per USD. The demand for sugar is coming from Srilanka and Afghanistan.
- ✓ **Summing up**, the domestic prices were supported in anticipation of increase in MSP of sugar, the decision was deferred last week but millers are considering FRP increase as basis for MSP increase from 1st October and are hoping that pipeline buyers may further buy considering this. On the other hand bearish domestic sales quota and pressure of payment of cane arrears may put pressure on prices.

Technical Analysis

- ✓ Sugar M grade prices at Muzaffarnagar markets traded on a flat note and remained unchanged from the previous week at INR 3300.
- ✓ Prices are hovering below



the rising trend keeping the immediate sentiment on a mixed note. Only a decisive break above the same shall turn the sentiments around.

- ✓ The weekly RSI(14) Setup is hovering near the mid-point, indicating the prices may trade on a cautious note in the coming few weeks.
- ✓ Any fall in prices shall find support near the 38.2% of the Fibonacci retracement levels clubbed with the 26 week Moving average at INR 3240. Only a break below the same shall extend the prices towards the medium term support at INR 3180.
- ✓ However, Prices have made a higher top, while staying above the 26 period Moving Average keeping the underlying sentiment still intact in the medium term.
- ✓ Prices are likely to take resistance near the raising trend line at INR 3325 and INR 3380 near the previous swing top subsequently.

Prices are likely to trade on a sideways note in the coming 2-3 weeks between INR 3380 and INR 3240.

- ✓ Price outlook 2-3 weeks : 3380 – 3240 /100kg
- ✓ Price outlook 2-3 Months : 3455 – 3180 /100 kg

Commodity – Maize

Fundamental Summary

Benchmark Location	Gulabbagh	
Market Outlook	Sideways to Positive	
Market driving factors	Factor	Impact
	Crop loss in Kharif'20 sowing in MP, UP and Rajasthan	Bullish
	Stock disposal by Govt. agencies	Bearish
	Quality concerns in Bihar Maize	Bullish
	Surging end stock/ inventory	Bearish

Price recap (INR/Qtl)

Maize, Gulabbagh (INR/quintal)	Last Closing	Week Ago	Month Ago	Year Ago
	1304	1327	1234	2156

Price Outlook

Price Direction	Sideways to positive
Price Range	1200 – 1425

Fundamental Analysis and Insights

- The broad trade sentiment in Rabi Maize in the benchmark market viz., Gulab bhag remained steady with grain quality concerns negating the good Rabi harvest and SW monsoon rains led flash floods in MP, UP and Rajasthan evoking crop loss concerns; thus keeping the broad trade sentiment range bound.
- According to a preliminary crop damage report, incessant rains and flooding of Krishna and Godavari rivers have resulted in damage to 22,893 hectares of crop in Andhra Pradesh and damage to Maize crop is pegged at 6,736 Ha.
- Meanwhile, Kharif' 20 sowing as on 4th Sep'20 was completed in 81.14 Lakh Ha as against 80.06 Lakh Ha planted during corresponding time last year, higher by 1.07 Lakh Ha.

- In A.P, maize has been sown in 0.89 Lakh hectares as on 4th Sep'20; higher by 0.04 Lakh hectares compared to corresponding period last year.
- Such robust Kharif sowing with enhancement in Kharif MSP shall keep the medium-term price sentiment on a depressed note.
- However, flash floods in MP, Gujarat, Rajasthan and UP has inflicted damage to standing crop of Kharif'20 Maize. Initial trade estimates emanating from these regions point to a potential crop loss in an extent of 12-13%.
- Meanwhile, quality concerns in Rabi Bihar Maize continues to persist with moisture hovering near 12/13 % and percentage of shrivelled, broken and discoloured at 10% against 3% witnessed during similar period on y-o-y basis.
- Meanwhile, arrivals across major spot markets in Bihar remained subdued with daily arrivals hovering around 4/5 thousand Qtl vs. 8/9 thousand Qtl during similar time on y-o-y basis. Such low-key arrivals shall stand supportive for the near-term trade sentiment.
- Meanwhile, maize stock from Telangana MARKFED offered through tender for 63 thousand tons was allotted at INR 1188 per Qtl, as the material was stored under open sky and the material was moisture laden with signs of quality deterioration.
- Similarly, auction in AP has witnessed allotment of approx. volume of 40 thousand tons in the price range of INR 13, 500 to INR 13, 900 per Ton.
- Meanwhile, chick replacement in poultry sector is anticipated to witness increment with weekly broiler chick replacement at 4.3 crore birds per week during Sep'20.
- Such encouraging sentiment in the demand sector shall provide the much-needed respite for prices of Maize across major production tracks thereby aiding recovery in prices.
- Meanwhile, GOI has enhanced the Maize MSP for 2020/21 to INR 1850 per Qtl, higher by INR 90 per Qtl on y-o-y basis. Such scenario shall increase the prospects of higher acreage under Maize in the ensuing Kharif thereby keeping the medium-term trade sentiment on a cautious note.
- Further, with competing grains viz., Fodder Bajra and Fodder Jowar hovering near INR 14-15 per Kg on landed basis for end users in South India; Maize might find substitution pressure as we move ahead. Such scenario might curb any aggressive gains in the prices of Maize at the immediate front.
- Amid such scenario, quality concerns in Bihar arrivals and positive cues from poultry and cattle feed industry might lend lateral support prompting prices to extend the underlying recovery at the immediate front.

Summing up, look for Maize prices to stay sideways and extend the recovery momentum in the

coming couple of weeks with demand picking up from the end use sector viz., Poultry and lingering concerns on the quality of maize arrivals in the coming 2-3 week's timeframe.

Technical Analysis

- Maize prices traded on a subdued note and closed at INR 1304 down by INR 23 from previous week at Gulab Bagh markets.
- Prices are holding above the short term, 5 Week Moving Average and the medium term, 13 week Moving Average suggesting the prices to remain on a positive note.
- The weekly RSI(14) setup has taken a halt near the mid-point suggesting the current momentum to take a brief pause before turning north again
- Prices are likely to trade towards the resistance region near the 23.6% Fibonacci Reverse Retracement level at INR 1480
- Any fall in prices from the current region shall find the 13 Week Moving Average at INR 1260 and the previous swing bottom at INR 1200 as immediate support for prices.

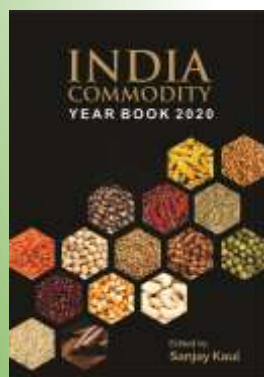


Prices are likely to trade in a sideways to positive note between INR 1200 - 1480 in the coming 2-3 weeks.

The Week That Was!

- [Aatmanirbhar in agriculture will require incentives for export of high-value agri-produce](#)
- [Digital Agriculture Linking Indian Farmers to Consumers Can Impact Food Security](#)
- [Cabinet nod for Rs 1 lakh crore agri-infra fund](#)
- [Time to go for innovative technology to improve Indian farming](#)
- [Agri revolution 2.0: New ordinance set to revolutionise agriculture, but Centre needs state co-operation](#)

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PRICE TRACKER

Commodity	Latest	Fortnight ago	Month ago	Year ago
	09/08/2020	08/26/2020	08/09/2020	09/08/2019
Urad	6350	6350	6300	4350
Wheat	1764	1773	1800	1980
Sugar	3295	3293	3265	3200
Maize	1304	1327	1234	2156

MINIMUM SUPPORT PRICE (Rs/Qtl.)		
Commodity	2019-20	2020-21
KHARIF **NEW**		
Paddy Common	1815	1868
paddy grade A	1835	1888
Jowar Hybrid	2550	2620
Jowar Maldandi	2570	2640
Bajra	2000	2150
Ragi	3150	3295
Maize	1760	1850
Tur/Arhar	5800	6000
Moong	7050	7196
Urad	5700	6000
Groundnut	5090	5275
Sunflower seed	5650	5885
Soybean Yellow	3710	3880
Sesame	6485	6855
Niger seed	5940	6695
Cotton (Medium Staple)	5255	5515
Cotton (Long Staple)	5550	5825
RABI**NEW**		
Commodity	2018-19	2019-20
Wheat	1840	1925
Barley	1440	1525
Gram	4620	4875
Masoor (Lentil)	4475	4800
Rapeseed/Mustard	4200	4425
Safflower	4945	5215
* includes bonus of Rs 200 per quintal		
# includes bonus of Rs 100 per quintal		

Crop & PHMF Division
Preliminary Report on area Coverage under Kharif Crop as on 24.07.2020
Area :
In lakh hectare

Sl.no	Crop	Normal Area	Area sown		Increase/decrease over	% Increase/decrease over
		(DES)	2020-21	2019-20	2019-20	2019-20
1	Rice	397.29	220.21	187.7	32.54	17.33
2	Pulses	128.88	99.71	79.3	20.41	25.74
A	Arhar	44.29	36.8	28.1	8.7	30.97
B	Urad bean	35.53	30.14	25.52	4.63	18.17
c	Moong bean	30.49	25.96	19.46	6.51	33.48
d	Kulthi	2.13	0.05	0.05	0	3.32
e	Other Pulses	16.45	6.76	6.2	0.57	9.13
3	Coarse Cereals	184.89	137.13	120.34	16.83	13.99
a	Jowar	20.56	11.28	10.84	0.44	4.1
b	Bajra	72.98	48.73	38.9	9.83	25.27
c	Ragi	10.9	3	1.99	1.01	50.66
d	Small millets	5.72	2.85	2.12	0.73	34.73
e	Maize	74.73	71.26	66.45	4.81	7.24
4	Oilseeds	178.09	166.26	133.56	32.8	24.56
a	Groundnut	41.41	42.28	27.24	15.04	55.23
b	Soybean	110.32	114.48	97.13	17.35	17.86
c	Sunflower	1.58	0.72	0.54	0.19	34.56
d	Sesame	13.6	7.75	7.69	0.06	0.84
e	Niger	2.14	0.46	0.34	0.11	32.13
f	Castor	9.03	0.67	0.62	0.05	8.04
5	Sugarcane	48.46	51.54	51.02	0.52	1.02
6	Jute & Mesta	7.87	6.94	6.84	0.1	1.49
7	Cotton	120.97	118.03	96.35	21.68	22.5
Total		1066.44	799.95	675.05	124.88	18.5

Advisory Team		
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